

300130 2019

28.02

15.87

8	28	2019	13.76	
54.21%		1.42	138.93%	1.20
	230.65%			
2.84	-3.02	134.82%-149.70%		
8122.38		61.80%	7043.18	
73.95%		1.42	-1.60	130.27%-159.45%
				7.57
191.76%		13.97pct		
20.19%			4.12	20.16%
	12.39pct	34.20%		1.08
6487.45		13.18%		
5.01pct	56.02%		60.07%	95.23%
	3676.03	5184.88		137.28%
				+
+		SaaS		+
			36	
		2019		2018
100%		30%		
				2018
	2019-2021	4.14	5.43	6.88
3.40	4.27	5.35	PE	19 14 11
			2020	25 PE
	28.02 /	24.92 /		

	2018	2019E	2020E	2021E
()	2,319	3,222		

(300)